

## Idaho Ryan White Medical Case Management Summary

Patient Name: \_\_\_\_\_

Date of Assessment: \_\_\_\_\_ DOB: \_\_\_\_\_

### FINANCIAL AND RESOURCE ASSESSMENT

Income: \$ _____		Negative (< Expenses) or		Positive (> Expenses)	
Medical Care Access:	Insured	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Medicare	<input type="checkbox"/> NO <input type="checkbox"/> YES
	Medicaid	<input type="checkbox"/> NO	<input type="checkbox"/> YES	HOPWA	<input type="checkbox"/> NO <input type="checkbox"/> YES
	Medicare Part D	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Medical Care	<input type="checkbox"/> NO <input type="checkbox"/> YES
	Part B	<input type="checkbox"/> NO	<input type="checkbox"/> YES	Part B ADAP	<input type="checkbox"/> NO <input type="checkbox"/> YES
	Medication Cap	<input type="checkbox"/> NO	<input type="checkbox"/> YES		

### SUBSTANCE ABUSE, MENTAL HEALTH, HOUSING, DOMESTIC VIOLENCE ASSESSMENT

SAMISS:	Considered positive for substance abuse symptoms? <input type="checkbox"/> NO <input type="checkbox"/> YES
	<i>Patient considered positive for substance abuse symptoms if any of the following are met:</i> a) The sum of responses for Questions 1-3 is $\geq 5$ b) The sum of responses for Questions 4-5 is $\geq 3$ c) The sum of responses for Questions 6-7 is $\geq 1$
	Considered positive for symptoms of mental illness? <input type="checkbox"/> NO <input type="checkbox"/> YES
	<i>Considered positive for symptoms of mental illness if he/she responded yes to any mental health question.</i>
Housing:	Score: _____ Level: _____
	a. <b>High = 8 +</b> Boxes checked "YES" b. <b>Moderate = 3 – 7</b> Boxes checked "YES" c. <b>Mild = 1 – 2</b> Boxes checked "YES"
Domestic Violence:	Potential abuse? <input type="checkbox"/> NO <input type="checkbox"/> YES
	<i>A score of greater than 10 is considered positive</i>

### VACCINATIONS

Needs:

### TRANSPORTATION

Needs:

### NUTRITION and BASIC NEEDS

Needs:

<b>ADHERENCE</b>	
Realm-R (medical literacy) Score: _____	Low ( $\leq 6$ correct) or High ( $> 6$ Correct)
Medication Knowledge Survey: _____	Low or High (potential modifier to REALM-R)
Motivation Assessment: Readiness Ruler	
FSSQ (social support) Average Score: _____	(mean = 3.0) (potential modifier to Readiness Ruler)

Client Signature: \_\_\_\_\_

Staff Signature: \_\_\_\_\_

Follow-Up Date: \_\_\_\_\_